

Name of warrant: CHPG01MBS21CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On August 09, 2021, the Hochiminh Stock Exchange issued Decision No.427/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CHPG01MBS21CE
Warrant code:	CHPG2106
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Underlying security:	HPG
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4.5 months
Expiration date:	August 27, 2021
Conversion ratio:	1.4704 : 1
Exercise price (exercise index):	36,908. VND
Quantity of warrants registered for delisting	3,000,000 warrants
Effective date of delisting:	August 30, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	August 25, 2021